



Suburban Service and Regional ADA Budget Results

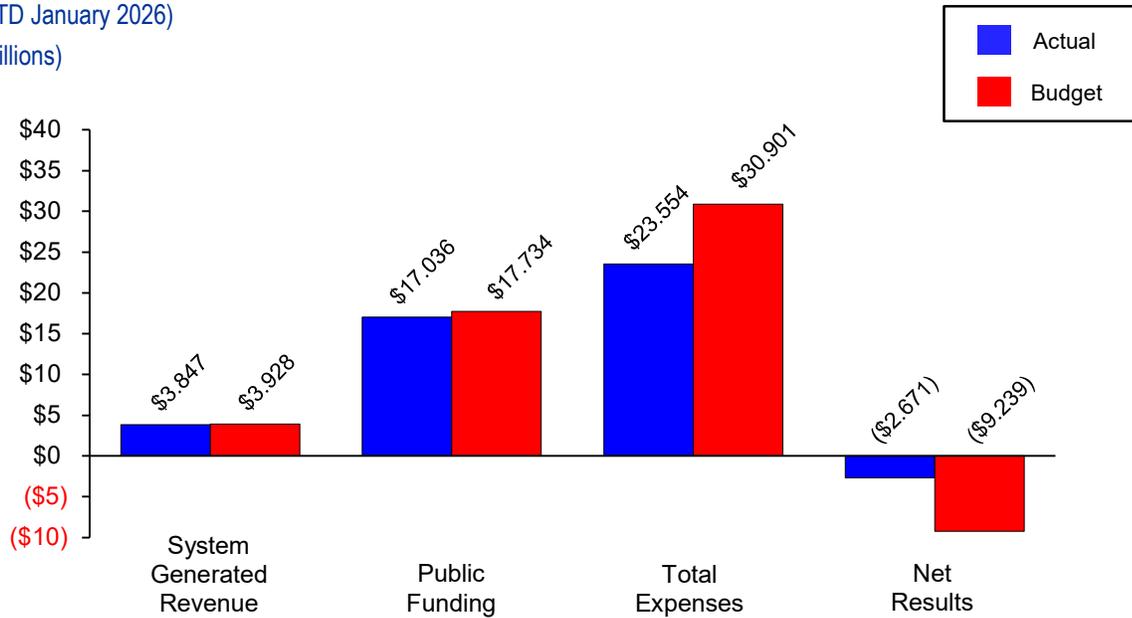
January 2026

Actual Performance At-A-Glance January 2026

Suburban Service

(YTD January 2026)

(Millions)

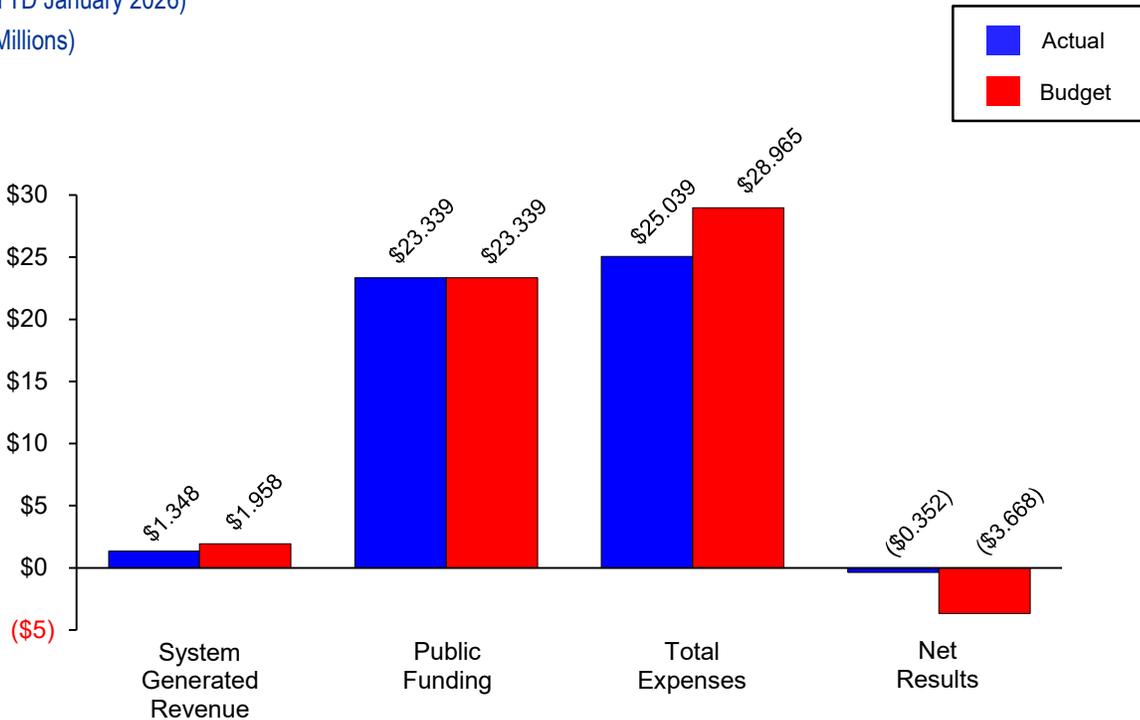


Suburban Service results reflect a negative variance of \$2.7 million for January 2026.

ADA Service

(YTD January 2026)

(Millions)



ADA Service results reflect a negative variance of \$0.4 million for January 2026.

Suburban Service Budget Review

Suburban Service revenues are 2.1% below budget for January.

Total expenses are \$7.3 million or 23.8% below budget for January. Positive variances are noted for most line items.

Highland Park recorded full year insurance premium expense in January that was budgeted in July.

Fuel expenses are below budget for January. The YTD average price for diesel is \$2.05/gallon, \$0.62 below the budgeted price of \$2.67/gallon.

The Suburban Service funding requirement is \$7.3 million below budget due to favorable expense results.

Public funding revenues are 3.9% below budget through January. RTA funding is accrued at budgeted levels until actual results for January are available in April.

The Suburban Service recovery ratio is 16.33% compared to a budget of 12.71% for January.

Suburban Service Detailed Budget Results

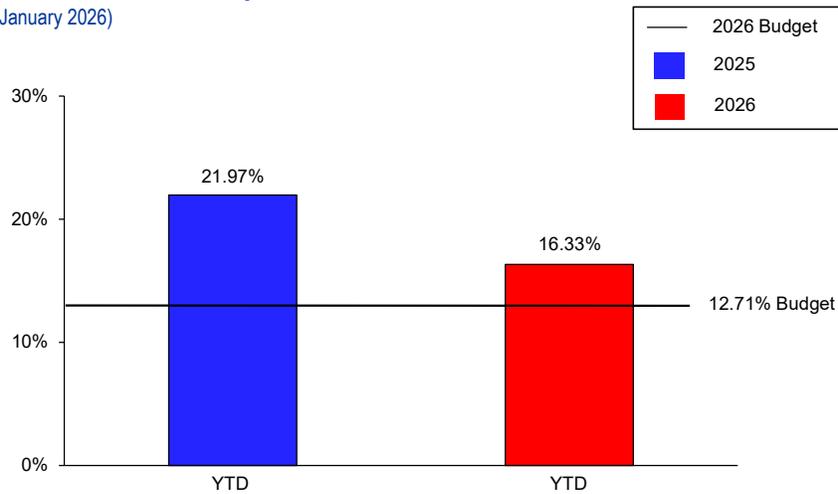
(YTD January 2026)

	Actual	Budget	Variance	% of Budget Remaining
REVENUE				
Farebox	\$ 1,523,339	\$ 1,670,274	\$ (146,935)	93.58%
Half-Fare Reimbursement	147,243	147,091	152	91.66%
Advertising Revenue	57,500	77,500	(20,000)	93.82%
Other	2,118,588	2,033,486	85,102	91.30%
Total Suburban Revenue	\$ 3,846,671	\$ 3,928,351	\$ (81,680)	92.42%
EXPENSES				
Fox Valley	\$ 670,739	\$ 701,278	\$ 30,539	92.11%
Heritage	898,985	965,152	66,167	92.31%
North	760,847	811,121	50,274	92.36%
North Shore	666,322	711,770	45,448	92.36%
Northwest	2,455,641	2,533,382	77,741	92.00%
River	1,044,981	1,215,145	170,164	92.97%
South	2,340,540	2,655,373	314,833	92.82%
Southwest	1,050,929	1,248,693	197,764	93.11%
West	2,932,383	3,204,985	272,602	92.41%
Total Pace Operating Divisions	\$ 12,821,367	\$ 14,046,899	\$ 1,225,532	92.50%
Highland Park	397,341	82,089	(315,252)	77.93%
Niles	0	142,861	142,861	100.00%
Schaumburg Trolley	40,124	35,477	(4,647)	93.47%
Total Public Contract Carriers	\$ 437,465	\$ 260,427	\$ (177,038)	89.44%
Other Expenses				
Private Contract Carriers	\$ 283,452	\$ 310,438	\$ 26,986	92.48%
Demand Response Services	2,050,096	2,804,083	753,987	93.91%
Van Pool Program	96,967	110,872	13,905	95.11%
Grant-funded Service	0	530,740	530,740	100.00%
Administration	2,834,951	5,698,035	2,863,084	95.83%
Centralized Support	1,591,132	2,767,527	1,176,395	95.24%
Fuel	1,012,811	1,131,234	118,423	92.96%
Insurance	1,015,112	1,301,715	286,603	93.50%
Health Care	2,289,796	3,050,615	760,819	93.74%
Indirect Overhead Allocation	(879,075)	(1,111,265)	(232,190)	93.41%
Total Suburban Expenses	\$ 23,554,074	\$ 30,901,320	\$ 7,347,246	93.68%
FUNDING REQUIREMENT	\$ 19,707,403	\$ 26,972,969	\$ 7,265,566	93.87%
FUNDING				
RTA Funding	\$ 17,036,230	\$ 17,036,230	\$ 0	93.70%
Other Public Funding	0	697,670	(697,670)	100.00%
Total Funding	\$ 17,036,230	\$ 17,733,900	\$ (697,670)	94.70%
Net Results	\$ (2,671,173)	\$ (9,239,069)	\$ 6,567,896	
Recovery Ratio w/Credits Applied	16.33%	12.71%		

Suburban Service Indicators

Suburban Service Recovery Ratio

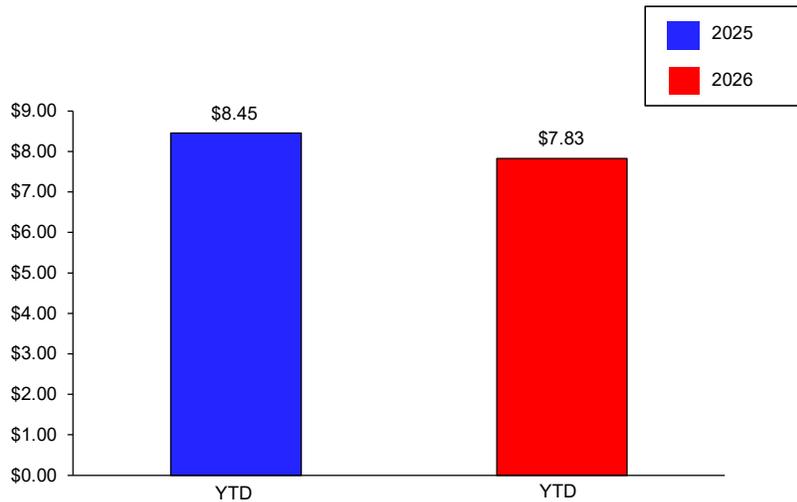
(YTD January 2026)



The Suburban Service recovery ratio of 16.33% is above the January phased budget of 12.71%. 2025 results include credits authorized by RTA which have been removed in 2026 per the NITA legislation.

Suburban Service Cost Per Mile

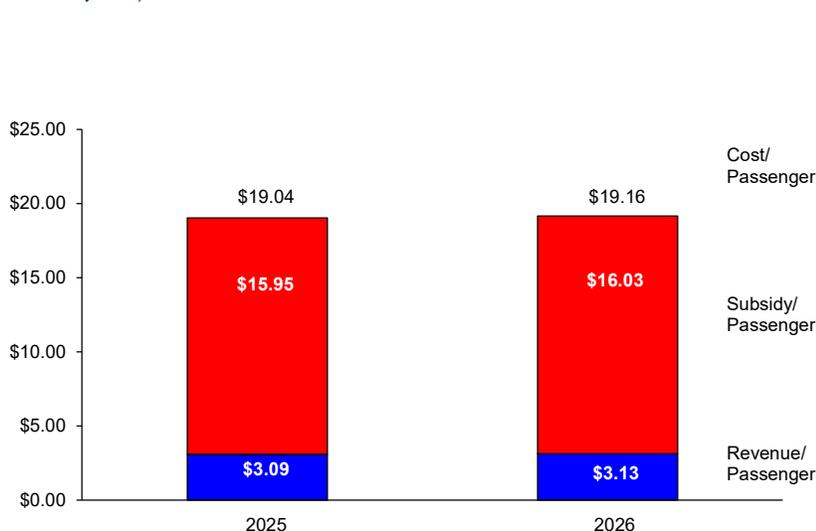
(YTD January 2026)



The Suburban Service cost per mile is 7.4% below prior year levels. Expenses are down 4.3% from prior year while total mileage is up 3.3%.

Suburban Service Cost Per Passenger

(YTD January 2026)



The YTD total cost per passenger is up 0.6% from January 2025 - expenses are down 4.3% and ridership is down 4.8%.

Compared to prior year levels, the average revenue per passenger is up \$0.04 and the subsidy per passenger is up \$0.08.

Regional ADA Budget Review

Total Regional ADA revenue is 31.1% below the January budget due to lower than expected ridership which impacts passenger fares.

Per RTA direction, budgeted ridership assumes an increased TAP/RAP monthly ride limit from the 30 ride cap set in October 2025. As of January, RTA has not taken action to increase this cap.

Total expenses are 13.6% favorable to budget for January. Below budget ridership is contributing to below budget Purchased Transportation expense.

The total Regional ADA funding requirement is \$3.3 million favorable to budget due to favorable expense results.

Regional ADA recovery performance of 5.38% is below the phased budgeted rate.

Regional ADA Detailed Budget Results

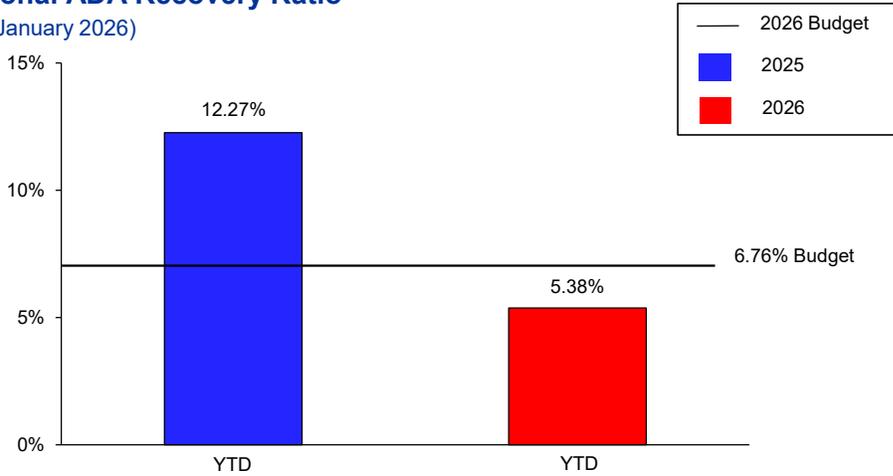
(YTD January 2026)

	Suburban ADA	Chicago ADA	Regional ADA	Regional Budget	Variance
REVENUE					
Farebox	\$ 205,399	\$ 877,958	\$ 1,083,357	\$ 1,739,602	\$ (656,245)
Other	26,000	238,650	264,650	218,251	46,399
Total Revenue	\$ 231,399	\$ 1,116,608	\$ 1,348,007	\$ 1,957,853	\$ (609,846)
EXPENSES					
Purchased Transportation	\$ 3,659,106	\$ 19,255,738	\$ 22,914,844	\$ 26,105,374	\$ 3,190,530
Fuel	160,168	307,538	467,706	634,611	166,905
Administration	77,296	513,387	590,683	829,737	239,054
Insurance	4,899	56,629	61,528	125,346	63,818
RTA Certification	18,895	105,978	124,873	158,567	33,694
Indirect Overhead Allocation	0	0	879,075	1,111,265	232,190
Total Expenses	\$ 3,920,364	\$ 20,239,270	\$ 25,038,708	\$ 28,964,900	\$ 3,926,192
Funding Requirement	\$ 3,688,965	\$ 19,122,662	\$ 23,690,701	\$ 27,007,047	\$ 3,316,346
FUNDING					
ADA Regional Paratransit			\$ 22,380,344	\$ 22,380,344	\$ 0
Other Public Funding			\$ 0	\$ 0	\$ 0
ADA Reserve Funding			\$ 0	\$ 0	\$ 0
ADA State Funding			\$ 958,333	\$ 958,333	\$ 0
Total Funding			\$ 23,338,677	\$ 23,338,677	\$ 0
Funding Surplus/(Shortfall)			\$ (352,025)	\$ (3,668,372)	\$ 3,316,347
Recovery Ratio w/Credits			5.38%	6.76%	

Regional ADA Indicators

Regional ADA Recovery Ratio

(YTD January 2026)

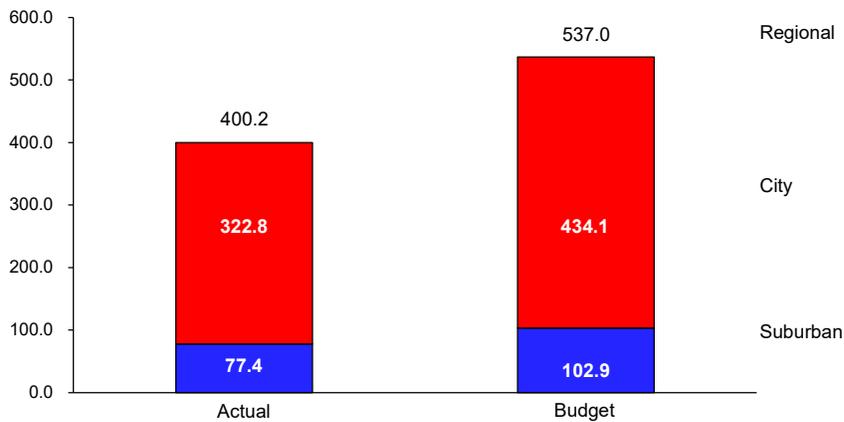


The Regional ADA recovery ratio is below the phased budgeted rate of 6.76% for January 2026. 2025 results include credits authorized by RTA which have been removed in 2026 per the NITA legislation.

Regional ADA Ridership

(YTD January 2026)

(Thousands)

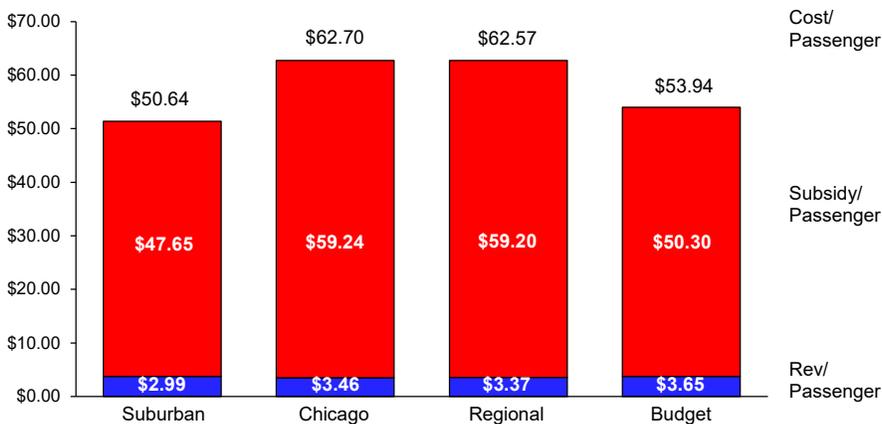


Regional ADA ridership is 25.5% below budget in January 2026 and is down 9.6% from January 2025. Per RTA direction, budgeted ridership assumes an increased TAP/RAP monthly ride limit from the 30 ride cap set in October 2025. As of January, RTA has not taken action to increase this cap.

Ridership excludes Personal Care Attendants (PCAs).

Regional ADA Performance Per Passenger

(YTD January 2026)



The Regional ADA cost per passenger is \$8.63 above budget for January.

Revenue per rider is \$0.28 below budget and the total subsidy per passenger is \$8.90 above budget.

Ridership excludes Personal Care Attendants (PCAs).

Budget Results by Program

(YTD January 2026)

	Pace Divisions w/ Grant-funded Service	Public Carriers	Private Carriers	Demand Response Services	Vanpool	Administration	Central Support	Total Suburban Srv Actual	Total Suburban Srv Budget	Total Suburban Srv Variance	
REVENUE											
Farebox	\$ 1,264,251	\$ 3,603	\$ 8,105	\$ 157,492	\$ 89,889	\$ 0	\$ 0	\$ 1,523,339	\$ 1,670,274	\$ (146,935)	
Half-Fare Reimbursement	0	0	0	0	0	147,243	0	147,243	147,091	152	
Advertising Revenue	0	0	0	0	0	57,500	0	57,500	77,500	(20,000)	
Other	96,496	33,443	53,578	998,953	0	936,118	0	2,118,588	2,033,486	85,102	
Total Revenue	\$ 1,360,747	\$ 37,045	\$ 61,683	\$ 1,156,446	\$ 89,889	\$ 1,140,861	\$ 0	\$ 3,846,671	\$ 3,928,351	\$ (81,680)	
EXPENSES											
Operations											
Labor/Fringes	\$ 8,780,271	\$ 49,810	\$ 0	\$ 0	\$ 0	\$ 0	\$ 453,714	\$ 9,283,795	\$ 10,687,758	\$ 1,403,963	
Parts/Supplies	20	0	0	0	0	0	180,483	180,503	201,027	20,524	
Purchased Transportation	0	40,124	283,452	2,041,625	0	0	0	2,365,201	3,144,827	779,626	
Fuel	0	0	0	0	41,973	0	1,013,371	1,055,344	1,196,805	141,461	
Other	9,032	11	0	0	54,994	0	0	64,037	97,226	33,189	
Subtotal	\$ 8,789,323	\$ 89,945	\$ 283,452	\$ 2,041,625	\$ 96,967	\$ 0	\$ 1,647,568	\$ 12,948,880	\$ 15,327,643	\$ 2,378,763	
Vehicle Maintenance											
Labor/Fringes	\$ 2,167,036	\$ 18,394	\$ 0	\$ 0	\$ 0	\$ 0	\$ 265,033	\$ 2,450,462	\$ 2,724,094	\$ 273,632	
Parts/Supplies	1,076,935	1,216	0	0	0	0	0	1,078,151	1,146,077	67,926	
Other	26,300	4,394	0	8,471	0	0	84,693	123,858	309,128	185,270	
Subtotal	\$ 3,270,270	\$ 24,004	\$ 0	\$ 8,471	\$ 0	\$ 0	\$ 349,726	\$ 3,652,471	\$ 4,179,299	\$ 526,828	
Non-Vehicle Maintenance											
Labor/Fringes	\$ 72,177	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 203,196	\$ 275,373	\$ 270,879	\$ (4,494)	
Parts/Supplies	40,349	0	0	0	0	0	0	40,349	72,820	32,471	
Other	62,291	0	0	0	0	10,153	65,428	137,872	521,928	384,056	
Subtotal	\$ 174,817	\$ 0	\$ 0	\$ 0	\$ 0	\$ 10,153	\$ 268,624	\$ 453,594	\$ 865,627	\$ 412,033	
General Administration											
Labor/Fringes	\$ 353,438	\$ 8,583	\$ 0	\$ 0	\$ 0	\$ 2,164,434	\$ 0	\$ 2,526,455	\$ 2,735,923	\$ 209,468	
Parts/Supplies	3,477	60	0	0	0	8,727	0	12,263	22,954	10,691	
Utilities	209,662	0	0	0	0	87,130	54,678	351,471	507,490	156,019	
Health Insurance	0	0	0	0	0	0	2,289,796	2,289,796	3,050,615	760,819	
Liability Insurance	0	314,865	0	0	0	0	1,015,112	1,329,977	1,302,553	(27,424)	
Other	20,380	8	0	0	0	564,506	283,348	868,242	4,020,481	3,152,239	
Indirect Overhead Allocation	0	0	0	0	0	0	0	(879,075)	(1,111,265)	(232,190)	
Subtotal	\$ 586,957	\$ 323,516	\$ 0	\$ 0	\$ 0	\$ 2,824,798	\$ 3,642,933	\$ 6,499,129	\$ 10,528,751	\$ 4,029,622	
Total Expenses	\$ 12,821,367	\$ 437,465	\$ 283,452	\$ 2,050,096	\$ 96,967	\$ 2,834,951	\$ 5,908,851	\$ 23,554,074	\$ 30,901,320	\$ 7,347,246	
Funding Requirement	\$ 11,460,620	\$ 400,420	\$ 221,770	\$ 893,650	\$ 7,078	\$ 1,694,090	\$ 5,908,851	\$ 19,707,403	\$ 26,972,969	\$ 7,265,566	
								RTA Funding	\$ 17,036,230	\$ 17,036,230	\$ 0
								Other Public Funding	\$ 0	\$ 697,670	\$ (697,670)
								State Funding	\$ 0	\$ 0	\$ 0
								Transfer Capital	\$ 0	\$ 0	\$ 0
								Total Funding	\$ 17,036,230	\$ 17,733,900	\$ (697,670)
								Funding Surplus/(Shortfall)	\$ (2,671,173)	\$ (9,239,069)	\$ 6,567,896
Recovery Ratio	10.61%	8.47%	21.76%	56.41%	92.70%	40.24%		16.33%	12.71%		

Budget Results by Program

(YTD January 2026)

	Suburban ADA Actual	Chicago ADA Actual	Total ADA Actual	ADA Budget	ADA Variance	Combined System Actual	Combined System Budget	Combined System Variance
REVENUE								
Farebox	\$ 205,399	\$ 877,958	\$ 1,083,357	\$ 1,739,602	\$ (656,245)	\$ 2,606,696	\$ 3,409,876	\$ (803,180)
Half-Fare Reimbursement	0	0	0	0	0	147,243	147,091	152
Advertising Revenue	0	0	0	0	0	57,500	77,500	(20,000)
Other	26,000	238,650	264,650	218,251	46,399	2,383,238	2,251,737	131,501
Total Revenue	\$ 231,399	\$ 1,116,608	\$ 1,348,007	\$ 1,957,853	\$ (609,846)	\$ 5,194,677	\$ 5,886,204	\$ (691,527)
EXPENSES								
Operations								
Labor/Fringes	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 9,283,795	\$ 10,687,758	\$ 1,403,963
Parts/Supplies	0	0	0	0	0	180,503	201,027	20,524
Purchased Transportation	3,659,106	19,255,738	22,914,844	26,105,374	3,190,530	25,280,045	29,250,201	3,970,156
Fuel	160,168	307,538	467,706	634,611	166,905	1,523,050	1,831,416	308,366
Other	0	0	0	0	0	64,037	97,226	33,189
Subtotal	\$ 3,819,274	\$ 19,563,275	\$ 23,382,550	\$ 26,739,985	\$ 3,357,435	\$ 36,331,430	\$ 42,067,628	\$ 5,736,198
Vehicle Maintenance								
Labor/Fringes	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 2,450,462	\$ 2,724,094	\$ 273,632
Parts/Supplies	0	0	0	0	0	1,078,151	1,146,077	67,926
Other	0	0	0	0	0	123,858	309,128	185,270
Subtotal	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 3,652,471	\$ 4,179,299	\$ 526,828
Non-Vehicle Maintenance								
Labor/Fringes	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 275,373	\$ 270,879	\$ (4,494)
Parts/Supplies	0	0	0	0	0	40,349	72,820	32,471
Other	0	0	0	0	0	137,872	521,928	384,056
Subtotal	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 453,594	\$ 865,627	\$ 412,033
General Administration								
Labor/Fringes	\$ 73,591	\$ 371,054	\$ 444,645	\$ 513,527	\$ 68,882	\$ 2,971,100	\$ 3,249,450	\$ 278,350
Parts/Supplies	0	0	0	160	160	12,263	23,114	10,851
Utilities	0	40,959	40,959	23,842	(17,117)	392,430	531,332	138,902
Health Insurance	4,899	66,629	71,528	119,520	47,992	2,361,324	3,170,135	808,811
Liability Insurance	0	(10,000)	(10,000)	5,826	15,826	1,319,977	1,308,379	(11,598)
Other	22,599	207,353	229,952	450,775	220,823	1,098,194	4,471,256	3,373,062
Indirect Overhead Allocation	0	0	879,075	1,111,265	232,190	0	0	0
Subtotal	\$ 101,090	\$ 675,994	\$ 1,656,159	\$ 2,224,915	\$ 568,756	\$ 8,155,288	\$ 12,753,666	\$ 4,598,378
Total Expenses	\$ 3,920,364	\$ 20,239,270	\$ 25,038,708	\$ 28,964,900	\$ 3,926,192	\$ 48,592,782	\$ 59,866,220	\$ 11,273,438
Funding Requirement	\$ 3,688,965	\$ 19,122,662	\$ 23,690,701	\$ 27,007,047	\$ 3,316,346	\$ 43,398,105	\$ 53,980,016	\$ 10,581,911
RTA Funding			\$ 22,380,344	\$ 22,380,344	\$ 0	\$ 39,416,574	\$ 39,416,574	\$ 0
Other Public Funding			\$ 0	\$ 0	\$ 0	\$ 0	\$ 697,670	\$ (697,670)
State Funding			\$ 958,333	\$ 958,333	\$ 0	\$ 958,333	\$ 958,333	\$ 0
Transfer Capital			\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Total Funding			\$ 23,338,677	\$ 23,338,677	\$ 0	\$ 40,374,907	\$ 41,072,577	\$ (697,670)
Funding Surplus/(Shortfall)			\$ (352,025)	\$ (3,668,370)	\$ 3,316,345	\$ (3,023,198)	\$ (12,907,439)	\$ 9,884,241
Recovery Ratio			5.38%	6.76%				