

Far South Halsted **Corridor Study**

Steering Committee Meeting

February 21, 2024



STEERING COMMITTEE MEETING

Introductions Steering Committee

Julie Gerasimenko Active Transportation Alliance

TJ Somer Bloom Township
Leticia Johnson Bloom Township
Carla Matthews Bloom Township
Karen Zerante Chicago Heights
Andrew Smith Chicago Heights
David Gonzalez Chicago Heights

Martin Menninger Chicago Metropolitan Agency for Planning
Terri Winfree, Ph.D Chicago Southland Chamber of Commerce

Monica GordonCook County CommissionDonna MillerCook County Commission

Jesse ElamCook County Department of Transportation and HighwaysBenet HallerCook County Department of Transportation and HighwaysRyan RuehleCook County Department of Transportation and Highways

Pat Lazuka East Hazel Crest

Ronald Gardiner Glenwood
Brian Mitchell Glenwood
Dion Lynch Glenwood
Corean Davis Harvey

Christopher Clark Harvey
Rich Hofeld Homewood
Angela Mesaros Homewood
Napoleon Haney Homewood

Nick Haddad Illinois Department of Transportation
Charles Saint Vil Illinois Department of Transportation
Kahlil Clemmons Illinois Department of Transportation

Jill Ziegler Illinois Tollway
Karyn Robles Illinois Tollway

Daniel Thomas Metra

Audrey Wennink Metropolitan Planning Council

Bernard Little Prairie State College
Charmaine Sevier Prairie State College

Jason WynsmaSouth HollandPat MahonSouth Holland

Kristi DeLaurentis South Suburban Mayors & Managers Association
Leslie Rauer South Suburban Mayors & Managers Association

Roger Kuehn Wind Creek Casino



STEERING COMMITTEE MEETING

IntroductionsProject Working Group

Alex Waltz

RTA Project Manager

Lucas Reigstad

Pace Project Manager

Casey Brazeal

Pace Senior Transit Planner

TranSystems Team

TRANSYSTEMS

TranSystems

Project Management, Infrastructure Conditions, Service Planning Sam Schwartz

Sam Schwartz

Infrastructure Conditions, Transit Propensity

GOODMAN WILLIAMS GROUP

REAL ESTATE RESEARCH

Goodman Williams Group

Market Analysis and Economic

Development



Blue Daring

Stakeholder Engagement



About the Study

Public Engagement

Existing Conditions

Next Steps





Objectives



DEVELOP Strategies for Pace and Municipalities to Prepare the Corridor for Future Pace Pulse Service



INCREASE Transportation Resilience



ENCOURAGE Transit Oriented Development (TOD)

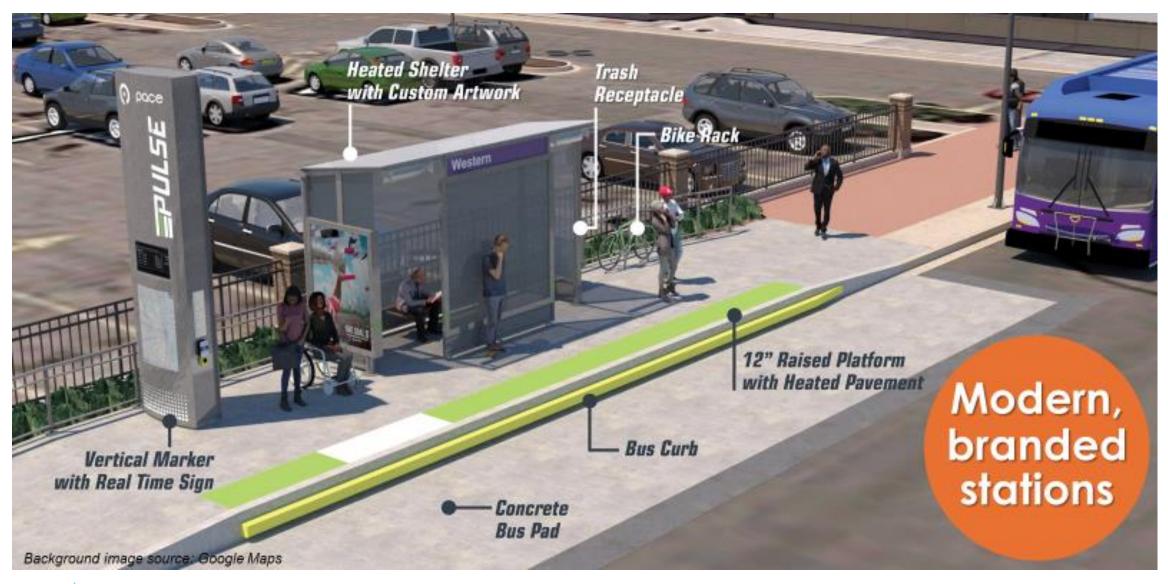


IMPROVE Walkability and Bicycle Access by Improving Pedestrian Facilities





Pace Pulse

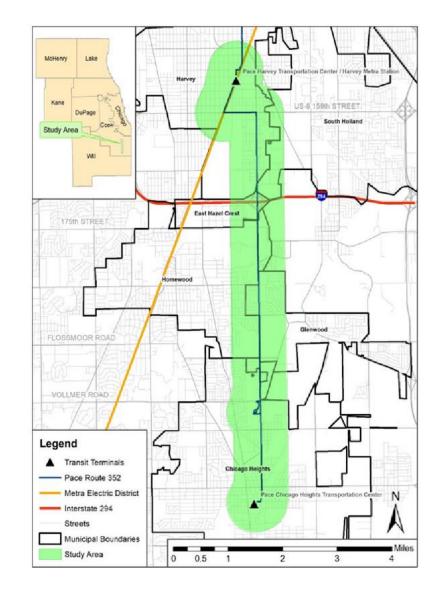




ABOUT THE STUDY

Study Area

- Pace Harvey Transportation Center to the Pace Chicago Heights Transportation Center
- ½ mile East and West of IL Route 1/Halsted Corridor





ABOUT THE STUDY

Scope

- Review Prior Plans
- Existing "Access to Transit," Bus Stop, and Roadway Infrastructure Conditions
- 3 Transit Analysis of Existing Routes and Transit Propensity Survey
- 4 Market Analysis and Economic Development Opportunities

- 5 Public Engagement Plan
- 6 Far South Halsted Corridor Study and Implementation Plan
- 7 Steering Committee Meetings: February, May, August, January (2025)



Public Engagement



PUBLIC ENGAGEMENT

Approaches

Steering Committee

- Four meetings February, May, August, January (2025)
- Provide input and feedback on study goals, project needs, and deliverables
- Walking tour

Public Meeting (April – Early May)

- Open House meeting to provide a forum for general public input
- Advertised by emails, newspaper ads, project webpage, third-party websites
- To be held at Prairie State College

Pop-Ups and Special Events

 Three pop-up engagements to pass out surveys, fact sheets, and obtain input

One-on-One Coordination

 Additional coordination with other local and community organizations, businesses, elected officials, etc.

Stakeholder Communication

- Mailing list
- Project web page (on Pace's website)
- Fact sheet
- Project survey





Infrastructure

"Access to Transit" and Bus Stop Infrastructure Existing Conditions

- Existing Sidewalk Infrastructure on Halsted
 - 53.3% of the Halsted Corridor Has No Sidewalks
- Sidewalk Condition
 - Excellent: 20%
 - Adequate: 38%
 - Poor: 42%
- There Are No Bicycle Facilities nor Bicycle Signage in the Study Corridor.





- Bus Stop Amenities
 - 73 Stops
 - Excellent: 25% (18)
 - Good: 42% (31)
 - Poor: 33% (24)







Infrastructure

Roadway Infrastructure

IL Route 1/Halsted Street and Streets Within ½ Mile

- Roadway Widths
- Average Daily Traffic
- Traffic Congestion
- Signal Timing
- Crash Data

Identify any infrastructure concerns for a future Pace Pulse system



Infrastructure

Questions for Steering Committee

- What do you feel are the biggest issues or impediments for accessing Pace service in the Route 1/Halsted Corridor?
- Do you or your constituents feel there is a need for improved transit service in the Route 1/Halsted Corridor?
- What types of bus stop improvements are needed?

- Are there any traffic operation or roadway infrastructure issues on Route 1/Halsted or local streets?
- Do you have any plans in place to improve sidewalk or bicycle infrastructure, other pedestrian infrastructure (crosswalks, pedestrian signals, etc.), or any roadway improvements?



Pace Service Analysis

Pace Routes

352, 353, 360, 890, 354, 364, 361, 358 and 366

- Station Stops
- Ridership/Boardings and Alightings
- Performance Measures:
 - On time performance
 - Riders/revenue hour
 - Subsidy/rider
 - Average riders/trip
 - Farebox recovery ratio
- Transit Propensity
- Origin/Destination Survey for Route 352 Riders



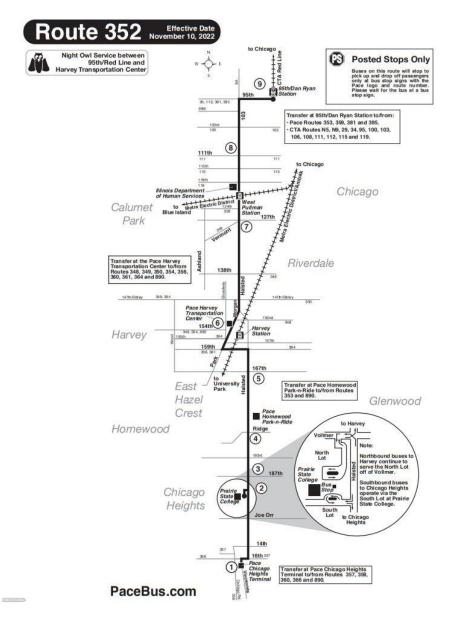


Pace Service Analysis

Pace Route 352 Halsted

Characteristics

- Operates on Halsted Street in Corridor
- Runs from 95th Street Red Line CTA to Chicago Heights
- 10-minute peak frequency
- Only Pace route with 24-hour service
- Highest daily ridership in the Pace system
- Daily Ridership (August 2023)
 - Weekday: 2,918 (5% of all Pace Ridership)
 - Saturday: 2,209
 - Sunday: 1,674





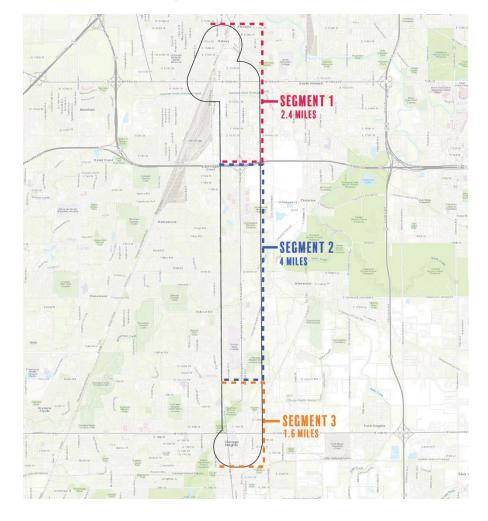
Market Study

Conducted by Goodman Williams Group

Our Role

- Demographics & Employment Analysis
- Residential Market Analysis
- Retail & Office Market Analysis
- Industrial Market Analysis
- Hotel & Entertainment Analysis
- Opportunity Site Analysis

Market Study Segment Map





Market Study

INITIAL FINDINGS

Demographics

2010 to 2023 Comparison in the Study Area



Study Area experiencing population loss

6,882 fewer residents in 2023 than 2010



Smaller household sizes

Increase in **1-person** households, fewer **3 to 5-person** households



Aging population

Since 2010, the only age cohort experiencing growth is those aged 65 and older as residents age in place



Median household income lower than the County

Estimated to be \$55,255 in the Study Area, and \$74,483 in County



Market Study

INITIAL FINDINGS

Employment

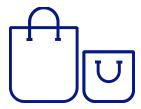
2002 to 2021 Comparison in the Study Area



Study Area experienced significant job loss over the last 20 years

4,095 fewer jobs in 2021 than 2002

10,000 jobs in 2021



Retail Trade became leading industry in 2021

Healthcare led since 2002, dropped after closure of St. James Hospital in 2018



More than half of the employees commute more than 10 miles to their job in the Study Area

43% commute less than 10 miles to work



Half of employees earn less than \$40,000 a year



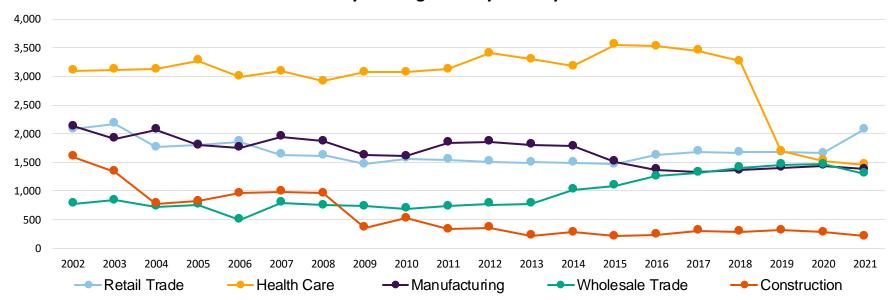
Market Study

INITIAL FINDINGS

Employment

2002 to 2021 Comparison in the Study Area

Jobs by Leading Industry in Study Area



Source: US Census, OnTheMap



Market Study

INITIAL FINDINGS

Residential

Generally a slow-moving market (no significant swings in rents or occupancy)



Multifamily (Market Rate)

- Rental growth has lagged inflation since 2000, though still up an average of \$266.
- Occupancy has been above 94% since 2018 a vast improvement from pre-2010.
- Concessions as a % of rent are less than 0.5% when combined with low vacancy, shows strong demand in the market.



Multifamily (Senior Housing)

- No new senior housing has been built on the corridor in the last 20 years. Occupancy has remained very high – remaining above 98% since 2011 – which has led to rent outpacing inflation.
- These metrics combined with aging population, show there could be demand for more.



Market Study

INITIAL FINDINGS

Commercial

Generally a slow-moving market (no significant swings in rents or occupancy)



Retail

- Negative absorption in just six of prior 18 years shows consistent demand.
- Vacancy sitting below 3% brief uptick in vacancies in 2021, but retail is holding strong during a challenging time in a challenging sector.



Office

- No significant new development since 2008.
- Office market closely tracks economic cycles, as office markets do.
- Volatile vacancy rates, though stable and low vacancy rate since 2017



Industrial

- Vacancy is estimated to be below 1%.
- Buildings on corridor are smaller than new construction – trending toward specialty use and eventually obsolescence.
- Asking rents are up in recent years, but not close to new construction figures.



Hotel & Entertainment

- Wind Creek Chicago Southland, 70,000 SF Casino
- 242-room hotel
- Currently under construction, scheduled to open end of 2024



Market Study

INITIAL FINDINGS

Questions for Steering Committee

- What are your goals for growth and development in your organization or community?
- Are there any current plans or proposals we should know about, either completed or in progress?

- Are there specific sites in your area that developers have been interested in?
- If so, what types of developments have been discussed?
- What opportunities and constraints exist along the corridor?





Draft and Final Far South Halsted Corridor Study Plan

- Develop high level recommendations for future transit service
- Identify network gaps for pedestrian infrastructure
- Identify future Pace Pulse stop locations
- Identify roadway infrastructure improvements for a Pace Pulse service
- Identify development goals
- Develop an Implementation Plan and Strategy



Data Requests

- Current Plans to Improve Access to Halsted Street (Sidewalks, Curb Ramps, Bicycle Facilities)
- Average Daily Traffic All Streets in Study Area
- Crash Data All Streets in Study Area
- Right-of-Way Width Halsted Street
- Suggestions for Pop-Up Events



NEXT STEPS

Timeline

